

Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holderTo Company Name/Scheme Clime Investment Management Limited (ASX:CIW)ACN/ARSN ACN 067 185 899**1. Details of substantial holder (1)**Name Wilson Asset Management Group (refer entities listed in Annexure A)

ACN/ARSN (if applicable) _____

There was a change in the interests of the substantial holder on

28 / 06 / 2021

The previous notice was given to the company on

15 / 06 / 2020

The previous notice was dated

15 / 06 / 2020**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	11,008,993	16.75%	10,383,993	15.61%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
28 June 2021	Wilson Asset Management Group	Dilution as a result of the issue of additional Securities (reference Application for quotation of securities 28 June-21)			
See Annexure B					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest (6)	Class and number of securities	Person's votes
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interest		(8)			
	Annexure C				

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Refer to Annexure A	

Signature

print name **Martyn McCathie**

capacity **Head of Operations**

sign here



date **02/07/2021**

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation

to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

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Annexure A

Wilson Asset Management Group

1. Details of Wilson Asset Management Group

Name	ACN / ARSN
Wilson Asset Management (International) Pty Limited	(ACN 081 047 118)
MAM Pty Limited	(ACN 100 276 542)
WAM Capital Limited	(ACN 086 587 395)
WAM Research Limited	(ACN 100 504 541)
WAM Active Limited	(ACN 126 420 719)
Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	(ACN 081 032 000)
WAM Leaders Limited	(ACN 611 053 751)
WAM Microcap Limited	(ACN 617 838 418)
WAM Global Limited	(ACN 624 572 925)
WAM Strategic Value Limited	(ACN 649 096 220)
WAM Alternative Assets Limited	(ACN 168 941 704)

6. Addresses

Name	Address
Wilson Asset Management (International) Pty Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
MAM Pty Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Capital Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Research Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Active Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
Botanical Nominees Pty Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Leaders Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Microcap Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Alternative Assets Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Global Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Strategic Value Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
Citigroup Pty Limited	Level 21, 2 Park Street, Sydney NSW 2000

Signed: _____

Date: 02/07/2021

ANNEXURE B

Date of Change	Persons whose relevant interest changed	Nature of Change	Consideration given in relation to change (9)	Number of Securities affected	Class of Securities affected	Persons votes affected
16-Jun-20	WAM Research Limited	On Market Sale	12,808.48	24,686	Ordinary Shares	24,686
16-Jun-20	WAM Capital Limited	On Market Sale	37,725.50	72,709	Ordinary Shares	72,709
16-Jun-20	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Sale	1,351.62	2,605	Ordinary Shares	2,605
24-Jun-20	WAM Research Limited	On Market Sale	1,354.96	2,469	Ordinary Shares	2,469
24-Jun-20	WAM Capital Limited	On Market Sale	3,990.25	7,271	Ordinary Shares	7,271
24-Jun-20	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Sale	142.68	260	Ordinary Shares	260
30-Jun-20	WAM Research Limited	On Market Sale	9,045.06	18,130	Ordinary Shares	18,130
30-Jun-20	WAM Capital Limited	On Market Sale	26,640.76	53,399	Ordinary Shares	53,399
30-Jun-20	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Sale	954.40	1,913	Ordinary Shares	1,913
03-Jul-20	WAM Research Limited	On Market Sale	23,223.30	41,989	Ordinary Shares	41,989
03-Jul-20	WAM Capital Limited	On Market Sale	68,400.03	123,671	Ordinary Shares	123,671
07-Jul-20	WAM Research Limited	On Market Sale	9,737.18	17,743	Ordinary Shares	17,743
07-Jul-20	WAM Capital Limited	On Market Sale	28,678.12	52,257	Ordinary Shares	52,257
31-Jul-20	WAM Research Limited	On Market Sale	2,640.47	4,993	Ordinary Shares	4,993
31-Jul-20	WAM Capital Limited	On Market Sale	7,777.56	14,707	Ordinary Shares	14,707
04-Aug-20	WAM Research Limited	On Market Sale	7,397.69	13,480	Ordinary Shares	13,480
04-Aug-20	WAM Capital Limited	On Market Sale	21,788.06	39,702	Ordinary Shares	39,702
11-Aug-20	WAM Research Limited	On Market Sale	7,379.03	13,695	Ordinary Shares	13,695
11-Aug-20	WAM Capital Limited	On Market Sale	21,733.52	40,336	Ordinary Shares	40,336
26-Aug-20	WAM Research Limited	On Market Sale	6,049.33	11,439	Ordinary Shares	11,439
26-Aug-20	WAM Capital Limited	On Market Sale	17,818.01	33,693	Ordinary Shares	33,693
27-Aug-20	WAM Research Limited	On Market Sale	4,537.92	8,581	Ordinary Shares	8,581
27-Aug-20	WAM Capital Limited	On Market Sale	13,364.69	25,272	Ordinary Shares	25,272

Signed: 

Date: 02/07/2021

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ANNEXURE C

Holder of Relevant Interest	Registered Holder of Securities	Nature of relevant interest (7)	Person entitled to be registered as holder (8)	Class and Number of Securities
Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	Citigroup Pty Limited	Management of portfolio of Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	282,012 ordinary shares
WAM Capital Limited	Citigroup Pty Limited	Management of portfolio of WAM Capital Limited	WAM Capital Limited	7,541,487 ordinary shares
WAM Research Limited	Citigroup Pty Limited	Management of portfolio of WAM Research Limited	WAM Research Limited	2,560,494 ordinary shares

Signed: 

Date: 02/07/2021